

PINNACLE TO FAST TRACK U.S. CRITICAL MINERALS STRATEGY VIA U.S. OTCQB LISTING

ELLIS MARTIN & VIRIATHUS CAPITAL APPOINTED AS U.S. CORPORATE ADVISERS

Highlights

- Due to a rise in demand and interest in the Company from North American investors following Pinnacle Minerals Ltd (ASX:PIM), the Company has commenced the process to list on the U.S. OTCQB Market
- Given the six Idaho gold & antimony projects proposed to be acquired by PIM are in close proximity to Perpetua Resources' (PPTA.NAS) Stibnite Antimony-Gold project, the OTC listing will be targeting interest from a similar investor base as Perpetua (which has seen its share price increase 10-fold since Feb 2024 to over A\$4 billion market cap), as well as the entire U.S. market
- Pinnacle has appointed Viriathus Capital LLC and Ellis Martin as its U.S. Corporate & Strategic Advisers
- Viriathus Capital and Ellis Martin bring extensive experience working with ASX-listed and U.S.-based critical minerals companies and will enhance the Company's presence in the U.S. market
- OTCQB listing will provide a fast-track stepping stone to potential NASDAQ listing
- Stronger U.S. presence for potential U.S. Department of War (DoW) funding and potential White House fast tracking of permitting (under Trump's FAST-41 initiative)
- Opens up the Company to other attractive U.S. opportunities including potential further acquisitions, potential mergers, potential Joint Ventures & other corporate opportunities.
- President Trump's designation of antimony as a critical mineral, along with the declaration of a national emergency regarding critical mineral supply, the activation of U.S. Department of Defense funding, and the implementation of the FAST-41 initiative to accelerate critical metals projects, significantly increases the Project's appeal to U.S. investors.
- Strong U.S. institutional and investor interest in antimony is being driven by record-high historical prices, a sustained long-term supply deficit, and growing demand across key sectors including defense, semiconductors (AI & technology), and clean energy. This interest is further amplified by China's recent ban on antimony exports, as it currently supplies 80% of the global market.

U.S. Listing

Pinnacle Minerals Ltd (“PIM” or the “Company”) (ASX: PIM), an emerging player in the critical metals mining sector, is pleased to announce that it has commenced the process to list on the OTCQB Market.

The dual U.S. listing follows strong interest in the Company observed from U.S. based institutions and investors, in light of Pinnacle’s recent agreement to acquire the 8 Gold and Antimony Projects in Idaho and Washington State, USA. The listing of the Company’s shares on the OTCQB will provide Pinnacle with access to new North American investor groups, as well as increased liquidity to support the ongoing U.S. based expansion and development strategy.

Key Benefits of OTCQB Listing:

- **Increased Access to U.S. Capital and Investors**
- **Expanded Investor Base:** Enables U.S. and global investors to trade PIM shares in their local time zones and currency
- **Greater Liquidity:** Introduces a larger pool of institutional and retail investors, helping to drive greater trading volume and share liquidity.
- **Stronger Market Presence:** Grows PIM’s profile in the world’s largest capital market
- **Step Toward U.S. Exchange Listing:** Can serve as a stepping stone to a major U.S. exchange listing in the future such as NASDAQ or AMEX.
- **Enhanced Trading Hours:** Global Trading: U.S. investors can trade shares during U.S. market hours, complementing trading in the home market.
- **Other notable companies that have dual listed** include Resolution Minerals Limited (ASX:RML), BrainChip Limited (ASX:BRN), Dateline Resources Ltd (ASX:DTR), MTM Critical Metals Ltd (ASX:MTM), Horizon Oil Ltd (ASX:HZN), Challenger Gold Ltd (ASX:CEL) and Sayona Mining Ltd (ASX:SYA).

The Company is also pleased to announce the appointment of Ellis Martin as U.S. Strategic Advisor, and the appointment of Viriathus Capital LLC as its U.S. Corporate Advisor, strengthening Pinnacle’s commitment to increasing visibility and enhancing investor engagement in the United States in preparation for its anticipated OTCQB listing.

William Witham, Managing Director of Pinnacle commented: *"The appointments of Viriathus and Ellis Martin to advance our OTCQB listing and strengthen U.S. market engagement represent a key milestone in unlocking interest from U.S. investors in the new U.S. based projects we are acquiring. Additionally, the recent escalation in tensions between the U.S. and China over critical minerals exports, as well as unprecedented White House funding support for domestic defense mineral production, highlights the strategic importance that the projects have in securing critical mineral supply from within the USA."*

Appointment of Viriathus Capital

Viriathus Capital have many years of experience in supporting ASX-listed and U.S.-based critical minerals companies and are the leading sponsor of ASX-listed stocks on the OTC Markets, having facilitated over 50 listings since 2010. They will oversee the full OTCQB listing process for the Company, including the preparation and submission of all application materials, direct engagement with OTC Markets, development of the Company's OTCQB profile, uploading of historical disclosure documents, and securing market maker support for the trading of the Company's shares.

Appointment of Ellis Martin

Pinnacle has also appointed Ellis Martin as its U.S. Strategic Advisor to lead the Company's engagement with the U.S. market. Through *The Ellis Martin Report*, he has built a significant U.S. and international investor following, reaching up to 7 million listeners. The program is distributed in both radio and podcast formats through platforms such as Bloomberg, Dow Jones, Apple Stocks and News, and South Florida's Money Talk Radio—offering unparalleled access to the investment community. His industry insight and extensive network within U.S. capital markets will play a key role in expanding PIM's North American shareholder base and enhancing its visibility among American investors.

This announcement has been authorised for release by the Board of Directors of Pinnacle Limited.

For further information, please contact:

William Witham - Executive Chair
Pinnacle Minerals Limited
T: +61 417 097 172
E: admin@pinnacleminerals.com.au

About Pinnacle Minerals

Pinnacle Minerals Ltd (ASX: PIM) is a technology minerals exploration company focused on delivering shareholder value through the discovery and development of high-quality battery and technology metals projects in the United States, Canada, Western Australia, and South Australia.

In addition to the Idaho and Washington projects, the Company's holds assets in James Bay, Quebec, proximal to the world-class Adina Lithium Project (ASX: WR1) and in Australia, Pinnacle's exploration assets are prospective for Rare Earth Elements (SA) and Heavy Mineral Sands (WA).