ASX Announcement
15 October 2025
(ASX: PIM)

PINNACLE MINERALS LTD

Market Announcement Office
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Pinnacle Minerals Limited (ASX: PIM)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 13 October 2025, Pinnacle Minerals Limited (the Company) issued a total of 43,634,185 fully paid ordinary shares (Shares) under Tranches 2 and 3 of the Placement, together with 37,500,000 PIMOB Options issued under the Placement and to brokers, as approved by Shareholders at the meeting held on 24 September 2025. In addition, the Company issued 96 Shares following the exercise of Options.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and

2. as at the date of this notice, the Company has complied with:
   (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (2) section 674 and section 674A of the Corporations Act; and

3. as at the date of this notice there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Jay Stephenson
Company Secretary