

Market Announcement Office
ASX Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

Pinnacle Minerals Limited (ASX: PIM)
Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pinnacle Minerals Limited (Pinnacle) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Corporations Act) that:

1. On 20 December 2023, the Company issued without disclosure under Part 6D.2 of the Corporations Act the following securities:
 - a. 9,088,817 fully paid ordinary shares and 7,629,637 Options as consideration for the James Bay Adina East Project in Canada.
2. As at the date of this notice:
 - (a) Pinnacle has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Pinnacle;
 - (b) Pinnacle has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.708

Yours sincerely



Jay Stephenson
Company Secretary