



Announcement Summary

Entity name

PINNACLE MINERALS LIMITED

Date of this announcement

Thursday December 21, 2023

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PIMAF	OPTION EXPIRING 04-MAY-2026 EX \$0.30	7,629,637	20/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PINNACLE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

655033677

1.3 ASX issuer code

PIM

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Oct-2023 09:53	New - Proposed issue of securities - PIM	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PIMAF : OPTION EXPIRING 04-MAY-2026 EX \$0.30

Date the +securities the subject of this notification were issued

20/12/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Options exercisable at \$0.15 on or before 20 December 2026 issued as part consideration for the James Bay Adina East Project in Canada

Issue details

Number of +securities

7,629,637

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

As part consideration for the James Bay Adina East Project in Canada

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PIM : ORDINARY FULLY PAID	25,575,000
PIMO : OPTION EXPIRING 20-JUL-2026	20,687,634

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIMAF : OPTION EXPIRING 04-MAY-2026 EX \$0.30	7,729,637
PIMAB : ORDINARY FULLY PAID RESTRICTED	10,800,200
PIMAC : OPTION EXPIRING 09-MAR-2025 RESTRICTED	4,750,000
PIMAD : OPTION EXPIRING 23-MAR-2025 RESTRICTED	4,500,000