

Market Announcement

21 March 2022

Pinnacle Minerals Limited (ASX: PIM) – Admission and Quotation

Description

Pinnacle Minerals Limited ('PIM') was admitted to the Official List of ASX on Monday, 21 March 2022.

The securities of PIM will commence quotation at 12:00PM AEDT on Wednesday, 23 March 2022.

PIM raised \$4,500,000 pursuant to the offer under its prospectus dated 31 January 2022 by the issue of 22,500,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 24,375,000
ASX code	Fully paid ordinary shares: PIM
Time	12:00PM AEDT
Date	Wednesday, 23 March 2022
ASX trade abbreviation	PIMINERALS
ISIN	Fully paid ordinary shares: AU0000208282
Registered office	Pinnacle Minerals Limited Address: 283 Rokeby Road, Subiaco WA 6008 Phone: +61 8 9426 0666 Email: admin@pinnacleminerals.com.au
Company secretary	Jay Stephenson
Share Registry	Automic Group Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.12 of the Prospectus
Activities	Mining exploration company
Lead manager	PAC Partners Securities Pty Ltd
Underwriter	N/A
ASX restricted securities	10,800,200 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 March 2024, being 24 months from the date of Quotation.



1,200,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 March 2023, being 12 months from the date of issue.

4,750,000 options exercisable at \$0.25 on or before 9 March 2025, classified by ASX as restricted securities and to be held in escrow until 23 March 2024, being 24 months from the date of Quotation.

4,500,000 options exercisable at \$0.25 on or before 23 March 2025, classified by ASX as restricted securities and to be held in escrow until 23 March 2024, being 24 months from the date of Quotation.

Other securities not quoted N/A

What do I need to do and by when?

For further information, please refer to PIM's Prospectus.

Need more information?

For further information, please call +61 8 9426 0666 or +61 2 9698 7164.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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Adviser, Listings Compliance (Perth)