



## Announcement Summary

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**Entity name**

PINNACLE MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday August 03, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PIMO	OPTION EXPIRING 20-JUL-2026	8,162,648	03/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PINNACLE MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

655033677

### 1.3 ASX issuer code

PIM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

3/8/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

20-Jul-2022 12:10

**Announcement Title**

Update - Update - Proposed issue of securities - PIM

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

**ASX +security code and description**

PIMO : OPTION EXPIRING 20-JUL-2026

**Issue date**

3/8/2022

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

8,162,648

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.00500000

**Any other information the entity wishes to provide about the +securities to be quoted**

5,662,648 Options represent the shortfall in the Option Entitlement Offer  
2,500,000 Options represent the Joint Lead Manager Options



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PIM : ORDINARY FULLY PAID	24,375,000
PIMO : OPTION EXPIRING 20-JUL-2026	20,687,634

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PIMAA : ORDINARY FULLY PAID RESTRICTED	1,200,000
PIMAB : ORDINARY FULLY PAID RESTRICTED	10,800,200
PIMAC : OPTION EXPIRING 09-MAR-2025 RESTRICTED	4,750,000
PIMAD : OPTION EXPIRING 23-MAR-2025 RESTRICTED	4,500,000